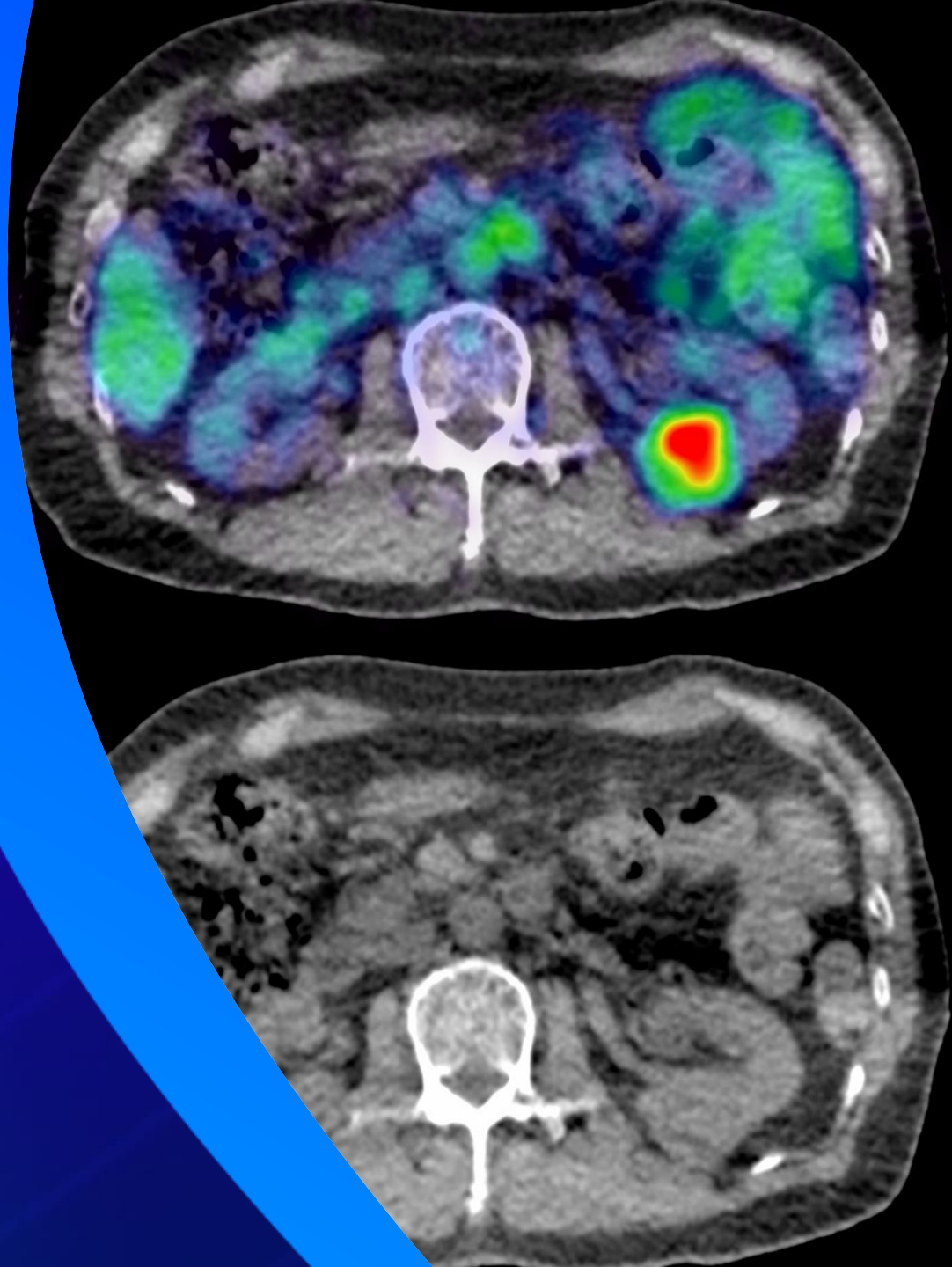




**Results from phase 3 study of  
 $^{89}\text{Zr}$ -DFO-girentuximab for PET/CT imaging  
of clear cell renal cell carcinoma (ccRCC)  
ZIRCON study (NCT 03849118 )**

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Investor Briefing 21 February 2023



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This study was sponsored by Telix Pharmaceuticals

**<sup>89</sup>Zr-DFO-girentuximab** is not currently approved in any jurisdiction



Presenter (Shuch) disclosures listed below

Company	Role
JNJ, Telix, BMS, Genetech, Merck, Veracyte	Consulting
Merck	Speaking
SWOG, Hope Foundation, DOD, KCA, Veracyte, Rebiotix, Allogene	Research Support
Histosonics, Telix	Travel

# Background

## Unmet medical need in the non-invasive diagnosis and characterization of ccRCC in patients

Anatomic imaging cannot reliably distinguish between benign/malignant renal masses

Renal mass biopsy is invasive, performed infrequently (~15%), and often non-diagnostic (~20%)<sup>1</sup>

20-30% of resected small renal masses are ultimately found to be benign<sup>2</sup>

*all forms of therapy may have morbidity*

ccRCC is ~75% of RCC and causes ~90% of deaths<sup>3,4</sup>

*ccRCC progress more rapidly with active surveillance<sup>5</sup>*

There is need for accurate, noninvasive methods for pre-treatment risk stratification to help guide management

PSMA imaging has changed the way we view and manage prostate cancer

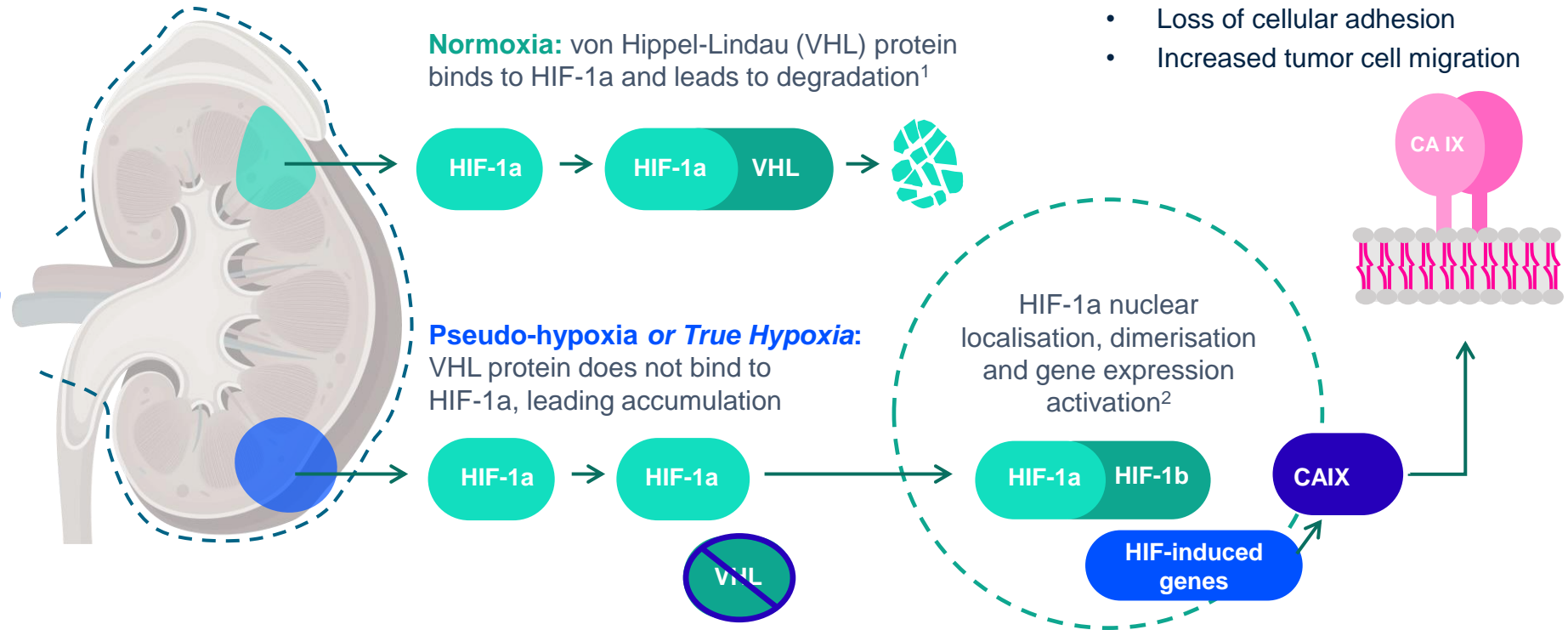
1. Patel et al. *J Urol*. 2016;195(5):1340-7.
2. Oei et al. *Imaging Med*. 2011;3:207-18.
3. Abu Haeyeh et al. *Bioengineering (Basel)*. 2022;9:423.
4. Metin et al. *Medicina (Kaunas)*. 2022;58:221.
5. Finelli et al. *Eur Urol*. 2020;78:460-7.

# Carbonic anhydrase IX (CAIX) in ccRCC

CAIX is a cell surface, transmembrane protein induced by hypoxia<sup>1,2</sup>

With hypoxia or VHL loss (~90% of ccRCC), CAIX is upregulated

CAIX is minimally expressed in normal tissue



CAIX upregulation may lead to:<sup>1</sup>

- Acidification of extracellular pH
- Loss of cellular adhesion
- Increased tumor cell migration

Illustration adapted from Stillebroer et al. 2010.

Abbreviations: CAIX, carbonic anhydrase IX; ccRCC, clear cell renal cell carcinoma; HIF, hypoxia-inducible factor; VHL, von Hippel-Lindau.

1. Aldera and Govender. *J Clin Pathol.* 2021;74:350-4.
2. Pastorekova and Gillies. *Cancer Metastasis Rev.* 2019;38:65-77.
3. Stillebroer et al. *Eur Urol.* 2010;58:75-83.

# CAIX detection with $^{89}\text{Zr}$ -DFO-girentuximab

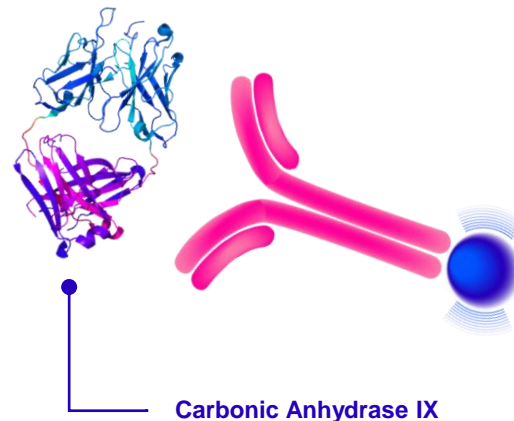
## Antibody-based PET imaging agent targeting CAIX

### Girentuximab

- IgG1 kappa light chain chimeric monoclonal antibody
- Girentuximab binds with high specificity to CAIX and is internalized
- Extensive safety experience with girentuximab in prior imaging and therapeutic studies
- Hepato-biliary excretion allows optimal renal visualisation

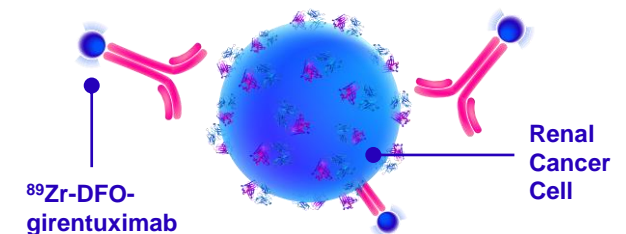
### Payload: $^{89}\text{Zr}$

- Positron emitter
- $T_{1/2}$  3.3 days
- Suited for antibody-based imaging
- Hepatically cleared



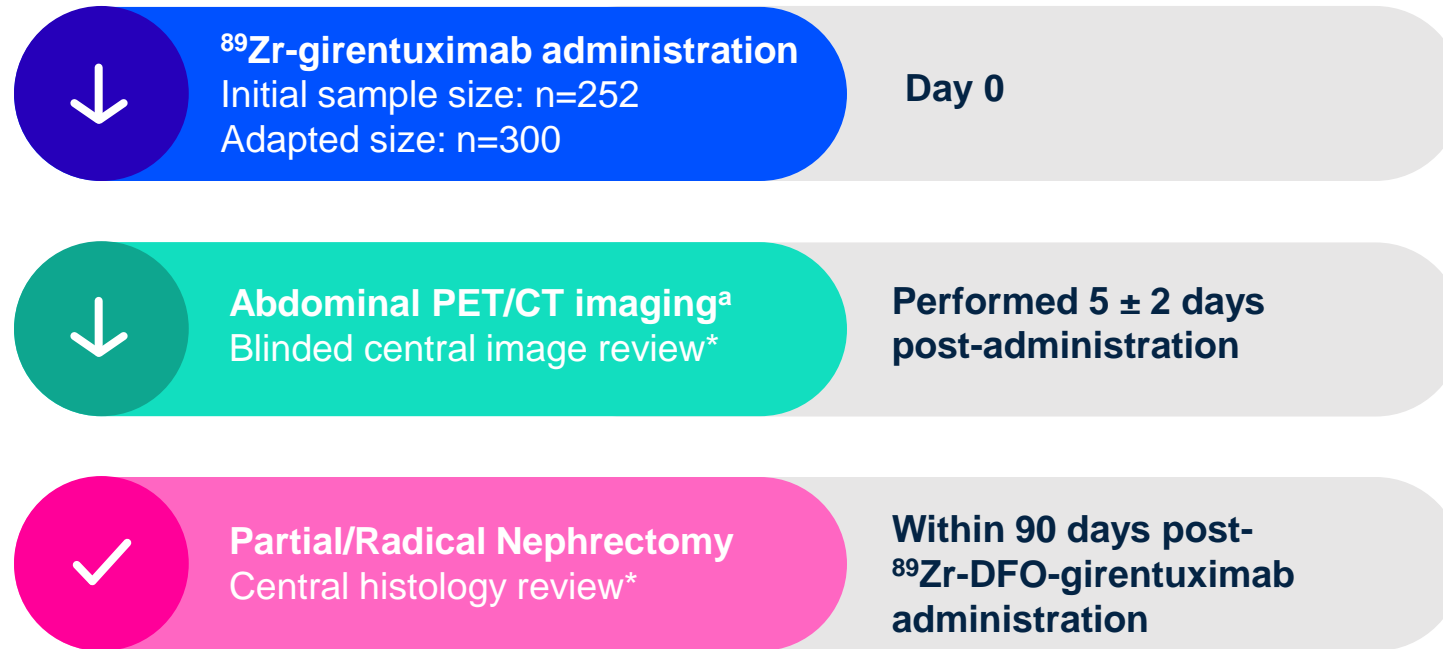
### $^{89}\text{Zr}$ -DFO-girentuximab in CAIX expressing tumors

- Previous studies show feasibility imaging CAIX positive tumors (SPECT & PET)<sup>1,2</sup>
- $^{89}\text{Zr}$ -DFO-girentuximab (37 MBq [1 mCi] / 10 mg) was previously shown safe and allowed PET/CT imaging of ccRCC at 4-7 days after administration<sup>3</sup>



1. Oosterwijk-Wakka et al. *Int J Mol Sci.* 2013;14(6):11402-23.
2. Kulterer et al. *J Nucl Med.* 2021;62(3):360-5.
3. Merx et al. *Eur J Nucl Med Mol Imaging.* 2021;48(10):3277-85.

# ZIRCON study design



## Eligibility



Single indeterminate renal mass  
≤7 cm (cT1) in diameter on CT or  
MRI suspicious for ccRCC

Scheduled for surgical removal

## Endpoints



### Co-primary endpoints

Sensitivity and specificity of  
<sup>89</sup>Zr-DFO-girentuximab PET/CT vs.  
central histology (surgical resection)  
in detection of ccRCC

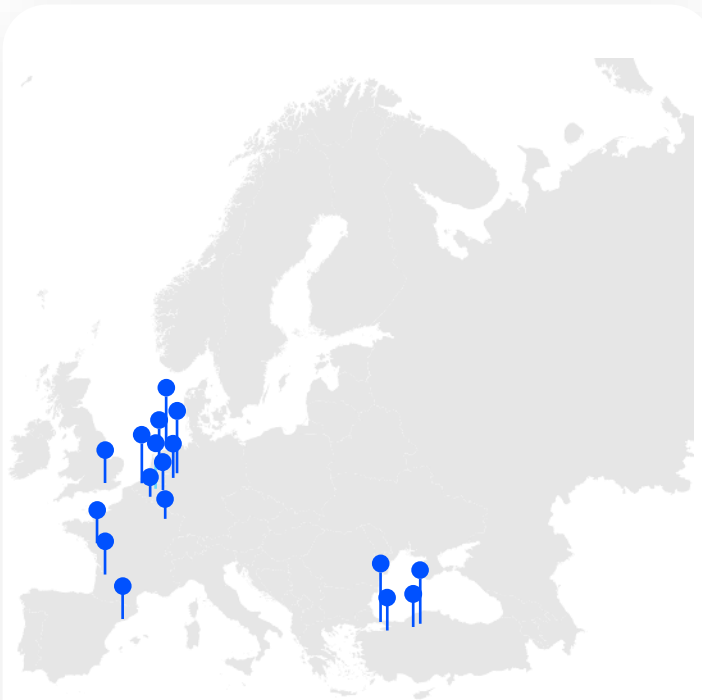
### Key secondary endpoints

Sensitivity and specificity of  
<sup>89</sup>Zr-DFO-girentuximab PET/CT in  
cT1a ( ≤4 cm) subgroup

<sup>a</sup> PET/CT imaging 20 mins single bed position - may be extended, at the discretion of the investigator, to whole-body imaging

# Global study participation

300 subjects enrolled between Aug 2019-Aug 2022 | 36 sites | 9 countries



Europe | 17 sites



North America | 13 sites



Australia | 6 sites



# Patient disposition

371

Screened

332

Enrolled

Safety analysis set\*, n (%) | 300 (100)

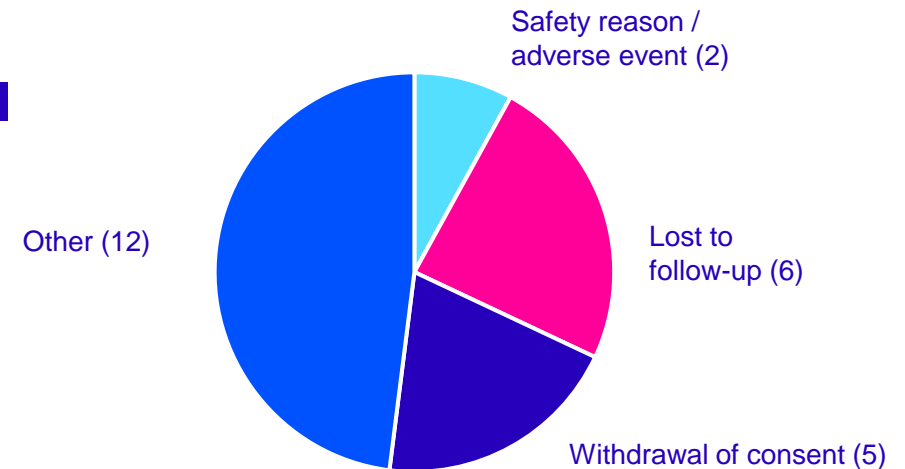
Full analysis set\*\*, n (%) | 284 (94.7)

Early withdrawal

8.3%

25 patients

Reason for early withdrawal



\* All patients who received <sup>89</sup>Zr-DFO-girentuximab

\*\* All patients with evaluable PET/CT imaging and confirmed histopathology (ccRCC/no ccRCC)

# Population demographics

## Safety analysis set

Patient characteristic	Total (N = 300)
<b>Age, years</b>	
Median (range)	62 (27-87)
Mean $\pm$ SD	61 $\pm$ 12
Male, n (%)	214 (71.3%)

## Evaluable surgical samples

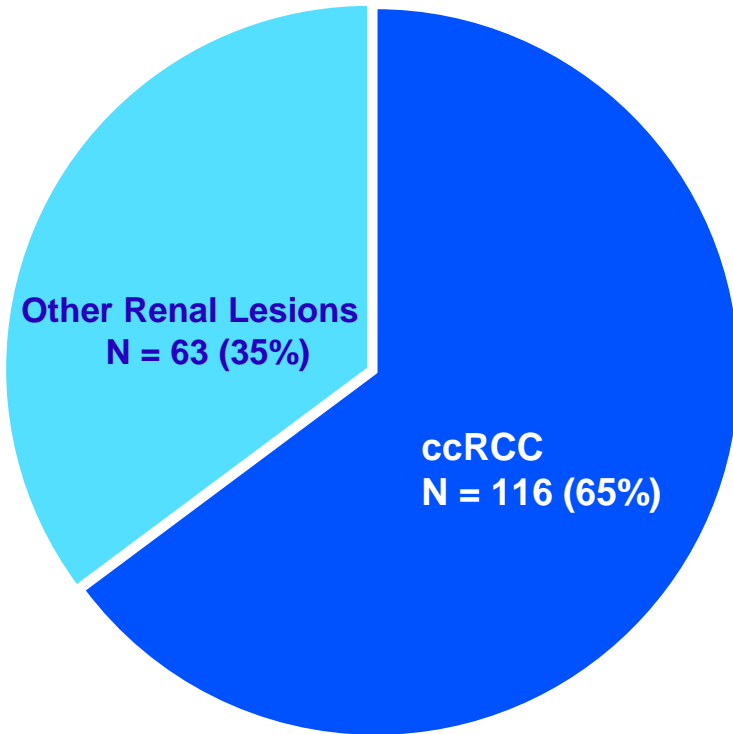
Lesion characteristic	Total (N = 288)
Lesion median size, range (cm)	3.7 (0.9-7.7)
cT1a ( $\leq$ 4 cm) lesions, n (%)	179 (62%)
cT1b lesions, n (%)	109 (38%)
Lesions $\leq$ 2 cm	39 (13.5%)
<b>Central histology</b>	
ccRCC, n (%)	193 (67%)
Other Renal Lesions, n (%)	95 (33%)
pRCC	44 (15.3%)
cRCC	22 (8%)
Oncocytoma	9 (3%)
Spindle cell	4 (1.4%)
Sarcoma	2 (<1%)
Other (mixed, rare,....)	14 (5%)

\* All patients who received  $^{89}\text{Zr}$ -DFO-girentuximab

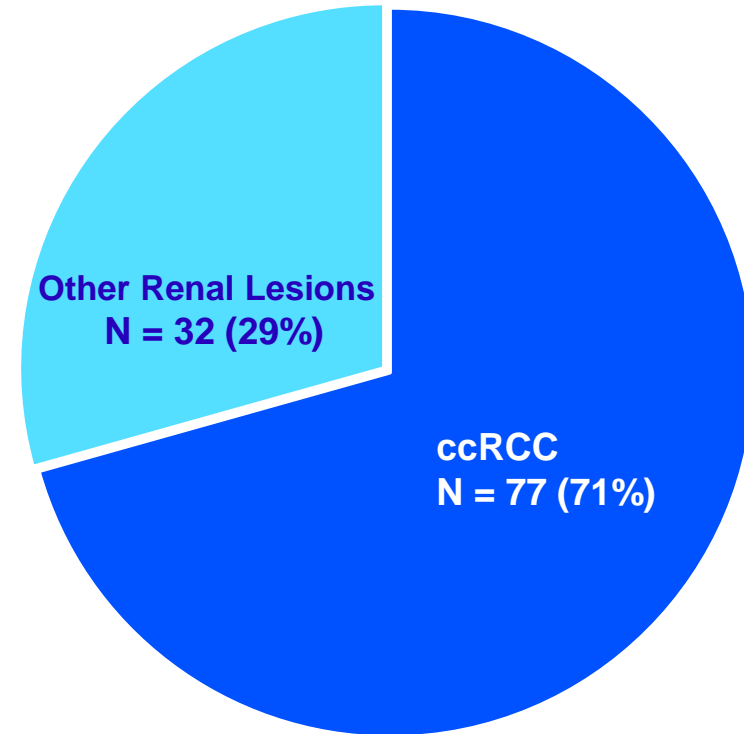
\*\* All patients with evaluable PET/CT imaging and confirmed histopathology (ccRCC/no ccRCC)

# ccRCC - slightly more frequent in larger lesions

cT1a lesions ( $\leq 4$  cm), N = 179



cT1b lesions ( $>4$  to  $\leq 7$  cm), N = 109



\* All patients who received  $^{89}\text{Zr}$ -DFO-girentuximab

\*\* All patients with evaluable PET/CT imaging and confirmed histopathology (ccRCC/no ccRCC)

# Co-primary endpoints (Full Analysis Set, N = 284)

Sensitivity and specificity thresholds exceeded by all 3 independent readers\*

	Reader 1	Reader 2	Reader 3	Overall % (95% CI)
<b>Sensitivity, %</b>	84.13	85.19	87.30	<b>85.5</b>
<i>Lowest bounds, Wilson 95% CI</i>	78.24	79.42	81.80	(79.8, 89.8)
<b>Specificity, %</b>	88.42	88.42	84.21	<b>87</b>
<i>Lowest bounds, Wilson 95% CI</i>	80.45	80.45	75.57	(78.8, 92.3)
<b>Positive predictive value**, %</b>	93.53	93.60	91.67	<b>93</b> (88, 96)
<b>Negative predictive value**, %</b>	73.68	75.00	76.92	<b>75</b> (66, 82)
<b>Accuracy**, %</b>	85.56	86.27	86.27	<b>86</b> (81.5, 89.6)

\* 95% CI had to be > 0.7 for sensitivity and > 0.68 for specificity, for ≥ 2 independent readers to declare the study positive

\*\* Secondary objectives

Abbreviations: CI, confidence interval.

# Key secondary endpoints: cT1a ( $\leq 4$ cm ) Cohort

Sensitivity and specificity thresholds exceeded by all 3 independent readers (FAS)

	Reader 1	Reader 2	Reader 3	Overall % (95% CI)
<b>Sensitivity, %</b>	84.05	86.17	86.17	<b>85.5</b>
<i>Lowest bounds, Wilson 95% CI</i>	75.33	77.76	77.76	(77, 91.2)
<b>Specificity, %</b>	90.74	90.74	87.04	<b>89.5</b>
<i>Lowest bounds, Wilson 95% CI</i>	80.09	80.09	75.58	(78.6, 95.2)
<b>Positive predictive value, %</b>	94.05	94.19	92.05	<b>93.4</b> (86.1, 97)
<b>Negative predictive value, %</b>	76.56	79.03	78.33	<b>78</b> (66.2, 86.5)
<b>Accuracy, %</b>	86.5	87.8	86.5	<b>87</b> (80.6, 91.4)

Abbreviations: CI, confidence interval; FAS, full analysis set.

# ZIRCON study confirms prior safety and tolerability profile



**Very few AEs** considered possible or related to  $^{89}\text{Zr}$ -DFO-girentuximab



**Most AEs were mild**; only 18 patients (6%) had a  $\geq$  Grade 3 TEAE



AE pattern consistent with post-surgical complications **related to the nephrectomy**



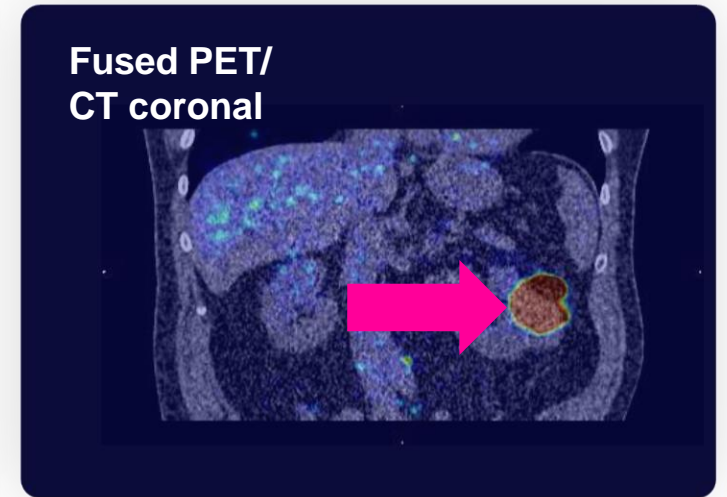
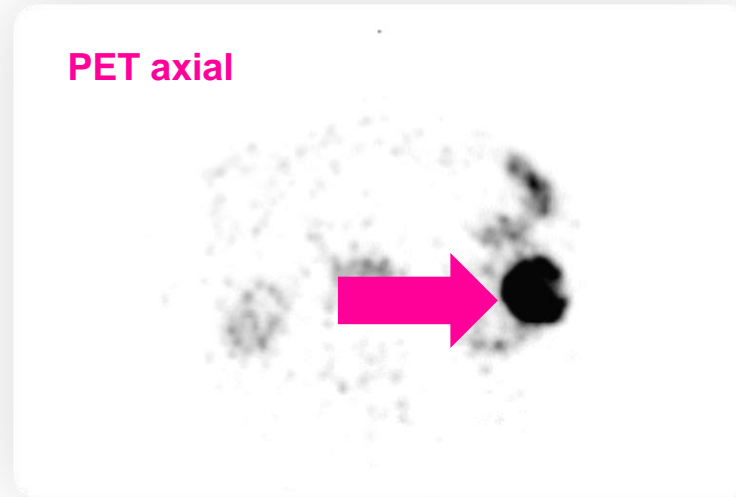
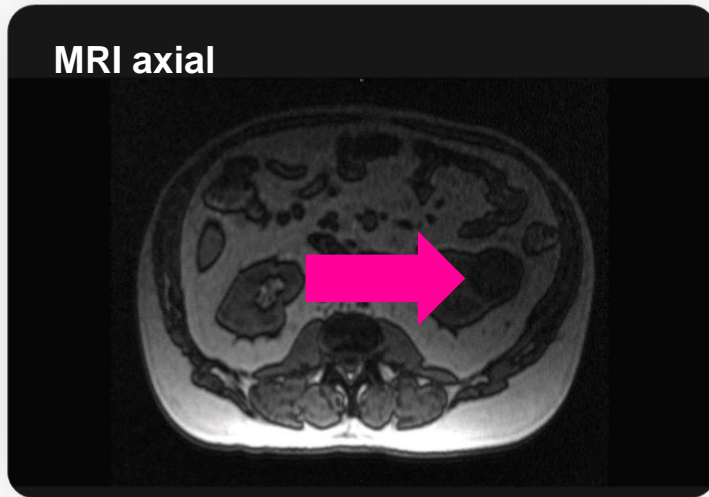
**No unexpected safety signals** were observed



**Consistent** with experience of girentuximab in previous therapeutic and imaging studies

# ZIRCON clinical case in a complex cyst

## Potential support for clinical decision making



### Diagnostic challenge:

- 42 yr male
- 3.1 cm (cT1a) left kidney mass
- $^{89}\text{Zr}$ -girentuximab PET scan clearly positive  $\rightarrow$  ccRCC highly likely



### Clinical management:

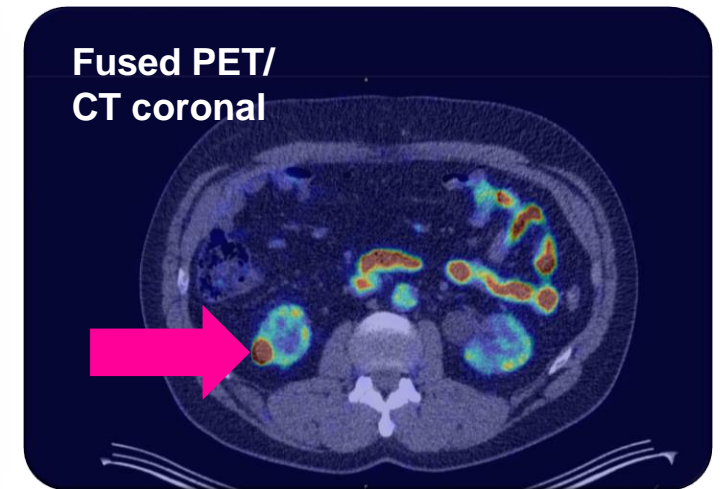
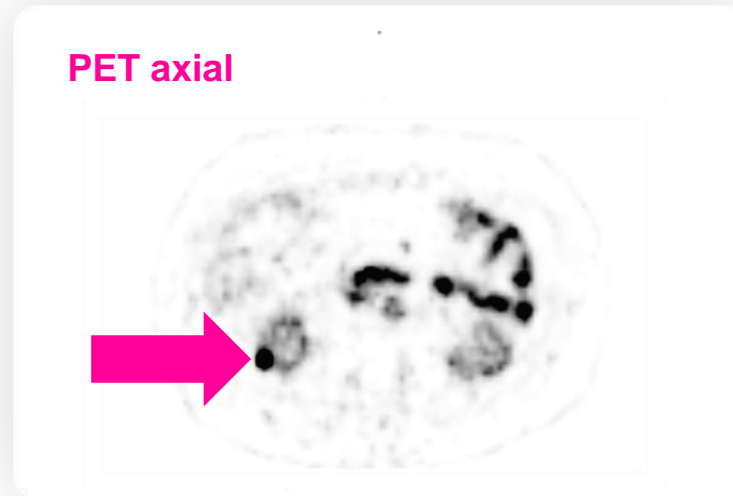
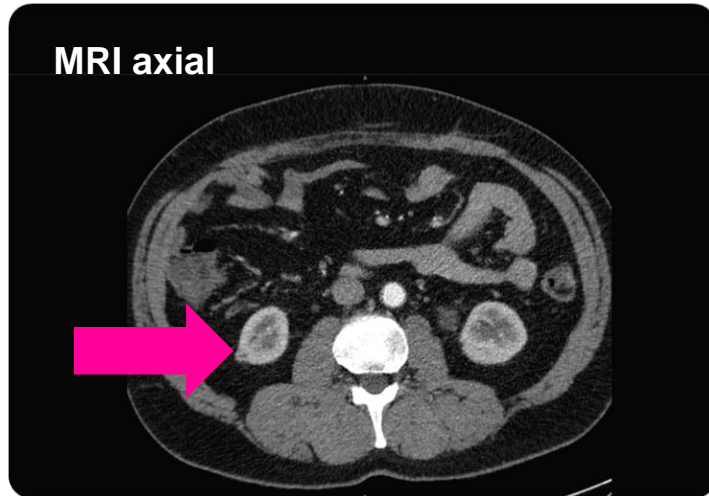
- Surgery - radical nephrectomy
- ccRCC confirmed by central pathology
- Low/Focal CAIX expression by IHC



Note: representative patient response only, may not be representative for all patients.

# ZIRCON clinical case in a 1 cm mass

## Potential support for clinical decision making



### Diagnostic challenge:

- 57 yr male with 1 cm lesion found incidentally in right kidney
- Management dilemma – active surveillance?



- $^{89}\text{Zr}$ -DFO-girentuximab PET clearly positive  $\rightarrow$  ccRCC highly likely

### Clinical management:



- Partial nephrectomy
- ccRCC confirmed by central pathology

Note: representative patient response only, may not be representative for all patients.



# Summary of ZIRCON results

ZIRCON Phase III pivotal study with  $^{89}\text{Zr}$ -DFO-girentuximab has met its primary endpoint, **exceeding the sensitivity and specificity targets**

The study met its **key secondary endpoint of sensitivity and specificity in small masses (cT1a  $\leq 4\text{cm}$ )**

**The favorable safety and tolerability profile** of  $^{89}\text{Zr}$ -DFO-girentuximab was confirmed

# Summary of ZIRCON results

These positive results suggest that  $^{89}\text{Zr}$ -DFO-girentuximab improves identification of primary ccRCC compared to cross-sectional imaging

$^{89}\text{Zr}$ -DFO-girentuximab has the potential to improve management by aiding risk stratification, selecting appropriate patients for treatment or suggesting where further imaging/biopsy could be indicated

$^{89}\text{Zr}$ -DFO-girentuximab holds promise to improve staging in ccRCC, therapeutic target (radiopharmaceuticals), or image other solid tumors (true hypoxia) all of which are ongoing initiatives

# Thank you for your attention!

*We would like to acknowledge the invaluable contributions from participating patients, sites, and partners*

MSKCC	Cabrini Hospital	Austin Health	Peter MacCallum Cancer Centre	City of Hope
Macquarie University Hospital	Urology San Antonio	CHRU de Nancy – Hôpitaux de Brabois	Jewish General Hospital	Emory
Royal Free, UK	Royal North Shore Hospital	Princess Alexandra Hospital	Netherlands Cancer Medical Centre	Advanced Molecular Imaging and Therapy
University of California Los Angeles	Nantes University Hospital Hotel-Dieu	CHU de Bordeaux, Groupe Hospitalier	Ankara University Medical Faculty	OLV Ziekenhuis
Radboud University Medical Centre	Instutit Jules Bordet	Isala Hospital, Zwolle	Seattle Cancer Alliance	Johns Hopkins
Hospital Sant Pau	Leiden University Medical Centre	Universitair Ziekenhuis Leuven	Washington Univ, St. Louis	Urology San Antonio
Istanbul University, Cerrahpasa Medical	Hacettepe University Erişkin Hospital, Ankara	CHU de Québec-Université Laval (CHU)	Istanbul Health Science University	Centre De Recherche Centre hospitalier de I/Universite de Montreal (CrCHUM )

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